

UNT's COI eDisclosure is an online system for simple and effective submission, tracking and management of Conflict of Interest (COI) disclosures. This document provides you with step-by-step guidance to complete your annual COI eDisclosure using the GRAMs COI System managed by UNT. You may also access our online tutorial, <u>COI System</u> <u>Navigation Tutorial</u>.

#### Need Assistance?

For information and guidance on UNT's conflict of interest rules, please visit the University Compliance and Ethics -Conflict of Interest webpage, Frequently Asked Questions (FAQs) and COI Examples, are available for your reference.

If you need further assistance, please contact University Compliance and Ethics, Compliance@unt.edu.

Action Required Action Required Button	Action is needed to fulfill the annual COI eDisclosure requirement
No Action Required No Action Required	No action is needed to fulfill the annual COI eDisclosure requirement
• Your training has expired Your Training has expired	Researchers are required to complete COI training in the   CITI system when this notice appears on the dashboard Image: CITI system when this notice appears on the dashboard   NOTE: If you are NOT involved in Research, you are NOT required to complete CITI training.
Question Mark Help	The help button activates a pop-up window with a 4-minute video to help you navigate the dashboard
COI Facilities Reports Meetings Help Center COI Tab Help Center	The Help Center located within the COI tab offers guides and videos to provide a deeper understanding COI System
Exit Button	The exit button will return you to the home page of your COI dashboard.

# Navigation Key for UNT COI eDisclosure System



Navigating UNT COI Disclosure System: GRAMs Guidance for Completing Annual COI eDisclosure

#### Completing Your Annual COI eDisclosure

Your position(s) at UNT requires you to record your interests in the COI system. You will receive an email notification from <u>DoNotReply-GRAMS-COI@mail.untsystem.edu</u> when you need to disclose your interests in the COI system. You can either click the link in the e-mail notification or go to your Disclosure Profile in the COI application to disclose your interest.

1. Navigate to <u>UNT's COI eDisclosure</u>, and enter your EUID and Computer Password. You will be directed to the Home Screen.

Note: When your Disclosure Profile is in the Action Required state, it means that it is time to update your disclosure **even** if you have nothing to disclose.

2. Your annual disclosure will be available in your inbox. Click on the Disclosure Profile for ... to open and review your form.

### Updating Your Disclosure Profile

### If you have **no <u>interest</u> to disclose**, do the following:

- 1. On the disclosure workspace, click Edit Disclosure Profile.
- 2. Read through the Instructions and Policies
- 3. Training and Education RESEARCHERS ONLY
  - a. For **Researchers and Individuals involved in Research**, your position(s) require you to complete Research Conflict of Interest Training in the CITI system. **After you have completed your COI training in CITI (citiprogram.org)**, then proceed to the next step.

#### NOTE: If you are <u>NOT</u> involved in Research, you are <u>NOT</u> required to complete CITI training.

- 4. Click Continue to move to the next page.
- 5. If you have *nothing* to disclose, select NO for the question 'Do you have any financial interests and/or outside activities to report?'
- 6. Click Continue to go to the Complete Disclosure Profile page.
- 7. Click Complete Disclosure Profile Update.
- 8. Click OK.
- 9. Note: If the Discloser Profile moves to 'No Action Required' state, you may log off the system.



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#### Updating Your Disclosure Profile

## To disclose your interests, do the following:

- 1. On the disclosure workspace, click Edit Disclosure Profile.
- 2. Read through the Instructions and Policies
- 3. Training and Education **RESEARCHERS ONLY** 
  - a. For **Researchers and Individuals involved in Research**, your position(s) require you to complete Research Conflict of Interest Training in the CITI system. After you have completed your COI training in CITI (citiprogram.org), then proceed to the next step.

#### NOTE: If you are <u>NOT</u> involved in Research, you are <u>NOT</u> required to complete CITI training.

- 4. Click Continue to move to the next page.
- 5. To *disclose your interests,* select YES for the question 'Do you have any financial interests and/or outside activities to report?'
- 6. Click Add in the entity disclosures section.
- 7. Select the Entity, Relation to discloser and Disclosure types. Based on the Disclosure type selected, further questions may appear as shown below.
- 8. Answer the questions and click OK to add the entity disclosure or click OK and Add Another to add another entity disclosure.
- 9. Click Continue to go to the Complete Disclosure Profile page.
- 10. Click Complete Disclosure Profile Update.
- 11. Click OK.
- 12. Note: You can view your disclosures and add new interests *at any time*, by clicking Edit Disclosure Profile under the COI tab.
- 13. If your Disclosure Profile moves to the 'No Action Required' state, you may log off the system.